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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF CALIFORNIA**

In re:

BORREGO COMMUNITY  
HEALTH FOUNDATION,

Debtor and Debtor in  
Possession.

Case No.: 22-02384-LT11

Chapter 11

**NOTICE OF SECOND MONTHLY FEE  
APPLICATION OF FTI CONSULTING,  
INC., FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR ALLOWANCE AND  
PAYMENT OF INTERIM COMPENSATION  
FOR THE PERIOD NOVEMBER 1, 2022  
THROUGH NOVEMBER 30, 2022**

**TO THE HONORABLE LAURA S. TAYLOR, UNITED STATES  
BANKRUPTCY JUDGE, THE DEBTOR AND DEBTOR'S COUNSEL,  
COUNSEL TO THE PATIENT CARE OMBUDSMAN, THE UNITED STATES  
OF AMERICA, THE STATE OF CALIFORNIA, THE OFFICE OF THE  
UNITED STATES TRUSTEE, AND PARTIES REQUESTING SPECIAL  
NOTICE:**

**PLEASE TAKE NOTICE** FTI Consulting, Inc. (“FTI” or the “Firm”),  
Financial Advisor to the Official Committee of Unsecured Creditors, has filed its  
*Second Monthly Fee Application for Allowance and Payment of Interim  
Compensation for the Period November 1, 2022 through November 30, 2022* [Docket  
No. 351]. As detailed below, FTI seeks allowance payment of interim compensation  
consisting of 80% of the fees for services rendered during the period November 1,  
2022 – November 30, 2022 (the “Application Period”).

Professional's Name and Address	Position	Application Period	Total (100%) Fees Incurred	Total (100%) Expenses Incurred	80% of Fees Incurred	Total Requested in this Application (80% of Fees)	Hold Back (20% of Fees)
FTI Consulting, Inc.	Financial Advisor to the Official Committee of Unsecured Creditors	11/1/22 – 11/30/22	\$142,875.00	\$0.00	\$114,300.00	\$114,300.00	\$28,575.00

Pursuant to this Court's *Order on Debtor's Motion for Entry of an Order Establishing Procedures for Monthly Payment of Fees and Expense Reimbursement* that was entered on or about December 15, 2022 [Docket No. 299], any party objecting to the allowance and payment of interim compensation as requested must file a written objection with the Court and serve a copy of that objection upon counsel to the Official Committee of Unsecured Creditors, as well as on the Office of the United States Trustee, the Debtor and Debtor's counsel, and counsel for the Patient Care Ombudsman within ten (10) calendar days of the date this Notice was mailed.

If an objection is timely filed and served, the Debtor will pay to FTI only the applicable percentage of those amounts not in dispute and will reserve any amounts in dispute for payment after the Court hears and resolves such dispute.

Dated: January 3, 2023

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ Jeffrey N. Pomerantz  
Jeffrey N. Pomerantz

Counsel to the Official Committee of  
Unsecured Creditors